How to Make a Gift of Securities and Stock to the University of Detroit Mercy

To make a gift of securities and stock by using an electronic stock transfer, please follow two steps listed below. If you have stock certificates, please call the Development Office.

Step 1: Please direct your broker to transfer your stock gift to the University of Detroit Mercy account:

UBS Financial Services DTC 221
University of Detroit Mercy DE-03946-KO
UBS Financial Services contact: Steve Kocher
  Telephone: 248-643-9200 or 800-446-0311
  Address: 2301 West Big Beaver Road, Suite 800, Troy, MI 48084

UDM Tax Identification #38-1360586
UDM contact the Development Office
  Telephone: 313-993-1250 or 888-UDM-GRAD
  Fax: 313-993-1549
  Address: University of Detroit Mercy - University Advancement
           4001 W. McNichols Rd., Detroit, MI 48221-3038

Step 2: Please notify the University of Detroit Mercy immediately about the transfer by completing the information below and faxing or mailing this form to the University of Detroit Mercy, University Advancement, 4001 W. McNichols Rd., Detroit, MI 48221-3038.

Donor name: ____________________________________________________________

Signature: _____________________________ Date: _____________________________

Company name of stock donated: __________________________________________

Number of shares donated: _______________________________________________

Date stock is to be transferred: ____________________________________________

Donor’s brokerage house: ________________________________________________

Brokerage house contact name and telephone number: _________________________

Designation of donation: _________________________________________________