



THE JESUIT MERCY FOUNDERS SOCIETY
COMMITMENT FORM

We invite you to membership in *The Jesuit Mercy Founders Society* by your including University of Detroit Mercy in your estate plans. Please complete the information below and be assured that the specifics of your gift and related documents will be kept confidential. We are grateful for your generosity.

I DONOR(S) *(Please list the name(s) as you would like them to appear on The Jesuit Mercy Founders Society membership list or in donor recognition publications. Please indicate here if you prefer to remain anonymous.)*

II. TYPE OF PLANNED GIFT *(Please check all that apply.)*

- | | |
|---|---|
| <input type="checkbox"/> Bequest (Will or Living Trust) | <input type="checkbox"/> Other Type of Gift |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> This gift is based upon my passing. |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> This gift is based upon the passing of my spouse/others. |
| <input type="checkbox"/> Charitable Lead Trust | |
| <input type="checkbox"/> Beneficiary Designation (IRA, annuity, etc.) | |

III. ESTIMATED VALUE OF GIFT *(This information is useful for the University's long-term planning. Disclosure of an estimated amount does not create a binding obligation. All information and supporting documents remain confidential.)*

Gift amount: \$ _____

Is this gift a: Specific Dollar Amount Percentage of Estate Other

I have enclosed the:

- Relevant section of my will/trust Letter from financial or legal advisor
 Beneficiary designation notice

IV. USE OF GIFT

Unrestricted Restricted to: _____

VI. DONOR CONTACT INFORMATION

Name(s): _____

Address: _____

Home Phone _____ Cell _____ Email _____

Signature _____ Date _____

University of Detroit Mercy acknowledges that this form is non-binding. Unless otherwise noted, these commitments remain fully revocable. The Jesuit Mercy Founders Society at University of Detroit Mercy is administered by its Office of Planned Giving. Questions and requests for more information should be directed to 313-993-1600.