

How to Make a Gift of Securities and Stock to the University of Detroit Mercy

To make a gift of securities and stock by using an electronic stock transfer, please follow two steps listed below. If you have stock certificates, please call the Development Office.

Step 1: Please direct your broker to transfer your stock gift to the University of Detroit Mercy account:

UBS Financial Services DTC 221

University of Detroit Mercy DE-03946-KO

UBS Financial Services contact: Steve Kocher

Telephone: 248-643-9200 or 800-446-0311

Address: 2301 West Big Beaver Road, Suite 800, Troy, MI 48084

UDM Tax Identification #38-1360586

UDM contact the Development Office

Telephone: 313-993-1250 or 888-UDM-GRAD

Fax: 313-993-1549

**Address: University of Detroit Mercy - University Advancement
4001 W. McNichols Rd., Detroit, MI 48221-3038**

Step 2: Please notify the University of Detroit Mercy immediately about the transfer by completing the information below and faxing or mailing this form to the University of Detroit Mercy, University Advancement, 4001 W. McNichols Rd., Detroit, MI 48221-3038.

Donor name: _____

Signature: _____ Date: _____

Company name of stock donated: _____

Number of shares donated: _____

Date stock is to be transferred: _____

Donor's brokerage house: _____

Brokerage house contact name and telephone number: _____

Designation of donation: _____